



# PHYSICAL THERAPY ASSOCIATES INC. OF NEPA

Old Forge Office:  
501 South Main Street  
Old Forge, PA 18518  
(570) 457-4099  
FAX: (570) 457-7205

Peckville Office:  
1333 Main Street  
Peckville, PA 18452  
(570) 383-8841  
Fax: (570) 383-8979

Hamlin Office:  
P.O. Box 362  
Route 590  
Hamlin, PA 18427  
(570) 689-7786  
Fax: (570) 689-7837

## PLEASE PRINT LEGIBLY AND FILL IN ALL INFORMATION

NAME \_\_\_\_\_ DATE \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_

SS# \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_ MARITAL STATUS Single Married Widowed

HOME PH# \_\_\_\_\_ CELL PH# \_\_\_\_\_ WORK PH# \_\_\_\_\_

EMPLOYER \_\_\_\_\_ ADDRESS \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ PH# \_\_\_\_\_

CURRENT PROBLEM \_\_\_\_\_

IS THIS PROBLEM THE RESULT OF AN ACCIDENT? YES NO DATE OF INJURY \_\_\_\_\_

(CIRCLE ONE) AUTO ACCIDENT WORK INJURY SCHOOL/SPORTS INJURY

IF YES, DO YOU HAVE AN OPEN CLAIM? YES NO ARE MEDICAL BENEFITS AVAILABLE? YES NO

\*\*\*\*\*PLEASE GIVE ALL INSURANCE INFORMATION ON PAGE 2\*\*\*\*\*

REFERRING DR \_\_\_\_\_ FAMILY DR \_\_\_\_\_

HAVE YOU BEEN A PATIENT HERE BEFORE? YES NO IF YES, APPROX. HOW LONG AGO \_\_\_\_\_

HOW DID YOU HEAR ABOUT OUR OFFICE? \_\_\_\_\_

HAVE YOU HAD TREATMENT FOR THIS PROBLEM PREVIOUSLY THIS YEAR? YES NO # OF VISITS \_\_\_\_\_

### MEDICARE PATIENTS

DID YOU RECEIVE HOME HEALTH THIS YEAR? YES NO

IF YES, AGENCY NAME \_\_\_\_\_ DISCHARGE DATE \_\_\_\_\_

WERE YOU IN A SKILLED NURSING FACILITY IN THE PAST MONTH? YES NO

IF YES, WHERE \_\_\_\_\_ DATE OF DISCHARGE \_\_\_\_\_

#### FOR OFFICE USE ONLY

SEEN IN: OF H P THERAPIST \_\_\_\_\_ 1<sup>ST</sup> DIAGNOSIS CODE \_\_\_\_\_ 2<sup>ND</sup> DIAGNOSIS \_\_\_\_\_

PRIMARY INSURANCE \_\_\_\_\_ SECONDARY INSURANCE \_\_\_\_\_

**INSURANCE INFORMATION**  
**PLEASE PRINT LEGIBLY AND FILL IN ALL INFORMATION**

IF PROBLEM IS THE RESULT OF AN ACCIDENT, PLEASE CIRCLE ONE:

WORK    AUTO    SCHOOL/SPORTS    HOME

EXPLAIN \_\_\_\_\_

DATE OF ACCIDENT \_\_\_\_\_

LOCATION OF ACCIDENT \_\_\_\_\_

IF RELATED TO SCHOOL/SPORTS, WHAT SCHOOL \_\_\_\_\_

NAME OF ATHLETIC TRAINER \_\_\_\_\_

HAVE YOU RETAINED AN ATTORNEY?    YES    NO

ATTORNEY NAME \_\_\_\_\_ PHONE# \_\_\_\_\_

**PRIMARY INSURANCE**

INSURANCE CARRIER \_\_\_\_\_

INSURED NAME \_\_\_\_\_ INSURED DATE OF BIRTH \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

ID/POLICY # \_\_\_\_\_ GROUP/CLAIM # \_\_\_\_\_

BILLING ADDRESS (for workers comp or auto only) \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

**SECONDARY INSURANCE**

INS CARRIER \_\_\_\_\_ INSURED NAME \_\_\_\_\_

INS DOB \_\_\_\_\_ ID/POLICY # \_\_\_\_\_

GROUP/CLAIM # \_\_\_\_\_

**Primary Insurance Verification (Office Use Only)**

Date \_\_\_\_\_ Ins \_\_\_\_\_ Spoke to \_\_\_\_\_ Ph# \_\_\_\_\_

**AUTO:** Is medical bene available? Close to maxing? \_\_\_\_\_ Is claim for diagnosis of \_\_\_\_\_ Y N

**W/C:** Are we on list of providers? \_\_\_\_\_ Is claim open/going for review? \_\_\_\_\_ Do we need preauth? \_\_\_\_\_

Is claim for diagnosis of \_\_\_\_\_

**OTHER INS:** Deductible \$ \_\_\_\_\_ Co-pay \$ \_\_\_\_\_ Co-insurance % \_\_\_\_\_ OOP\$ \_\_\_\_\_

Max Benefit \$ \_\_\_\_\_, Max Visits/Cal. Year \_\_\_\_\_ Have any benefits been used so far this year? \_\_\_\_\_

Pre auth/referral needed? \_\_\_\_\_ Auth # \_\_\_\_\_ #vs auth \_\_\_\_\_ Renewal date \_\_\_\_\_

Other notes \_\_\_\_\_

**Secondary Insurance Verification (Office Use Only)**

Date \_\_\_\_\_ Ins \_\_\_\_\_ Spoke to \_\_\_\_\_ Ph # \_\_\_\_\_

Deductible \$ \_\_\_\_\_ Co-Pay \$ \_\_\_\_\_ Max \$ \_\_\_\_\_ Max vs \_\_\_\_\_ Any used? \_\_\_\_\_

Pre auth/referral needed? \_\_\_\_\_ Auth # \_\_\_\_\_ #vs auth \_\_\_\_\_ Renewal Date \_\_\_\_\_

Other Notes \_\_\_\_\_

**PHYSICAL THERAPY ASSOCIATES, INC. OF NEPA**

I hereby give my consent for Physical Therapy Associates to perform the treatment of outpatient physical therapy as authorized and prescribed by the physician.

PATIENT SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_ WITNESS \_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

I hereby request that my insurance carrier make payment directly to Physical Therapy Associates for any and all services rendered by this facility.

I, the undersigned, understand that Physical Therapy Associates will bill my insurance carrier for services rendered upon verification of coverage by my insurance company. I also understand that should my insurance company fail to render payment for services, I am fully responsible for all charges incurred, and will pay in full for all services. I understand that I am responsible for the payment of any and all co-pays, deductibles and/or co-insurances amounts, and that the charges incurred are not subject to any fee schedule or reductions made by my insurance carrier. I understand that I am responsible for any balance due after payment by my insurance carrier and that interest may be charged at the rate of 1.5% per month on the outstanding balance accrued from the date the services were rendered. Should it become necessary of Physical Therapy Associates to engage professional collection efforts, I will be held responsible for any and all additional costs of collections including but not limited to agency fees, attorney fees, court costs and interest.

I further understand that if my injury results in litigation against a third party, this in no way relieves me of my obligation to pay for the services rendered. I understand that payment of the fees are not contingent upon settlement of a litigation, however, I hereby instruct my attorney to pay Physical Therapy Associates in full, including all interest or additional charges as outlined above, directly from the proceeds of any settlement or judgment rendered on my behalf.

PATIENT SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_ WITNESS \_\_\_\_\_

As a convenience to our patients, we offer the option of paying for patient responsible charges by credit card.

**CREDIT CARD AUTHORIZATION**

Check one:  VISA  MASTERCARD  AMERICAN EXPRESS  DISCOVER  
Account number \_\_\_\_\_ Exp. Date \_\_\_\_MTH \_\_\_\_YR

I authorize Physical Therapy Associates to charge my credit card account for all Co-Pays, Co-Insurances, Deductibles and/or Self-Pay services as they may become due. This does not authorize Physical Therapy Associates to charge my credit card for any charges that are pending payment by an insurance carrier.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

**Physical Therapy Associates of NEPA  
Old Forge/Hamlin/Peckville**

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Acknowledgement of Receipt of Privacy Notice

Purpose of this Acknowledgement

This acknowledgement, which allows the Practice to use and/or disclose personally identifiable health information for treatment, payment or healthcare operations, is made pursuant to the requirement of 45 CFR 164.520©(2)(ii), part of the federal privacy regulations for the Health Insurance Privacy and Accountability Act of 1996 (the “Privacy Regulations”).

**Please read the following information carefully:**

1. I understand and acknowledge that I am consenting to the use and/or disclosure of personally identifiable health information about me by Physical Therapy Assoc of NEPA Inc. (the “Practice”) for the purpose of treating me, obtaining payment for my treatment and as necessary, in order to carry out any healthcare operations that are permitted in the Privacy Regulations.
2. I am aware that the Practice maintains a Privacy Notice which sets forth the types of uses and disclosures that the Practice is permitted to make under the Privacy Regulations and sets forth in detail the way in which the Practice will make such use or disclosure. By signing this Acknowledgement, I understand and acknowledge that I have received a copy of the Privacy Notice.
3. I understand and acknowledge that in its Privacy Notice, the Practice has reserved the right to change its Privacy Notice as it sees fit from time to time. If I wish to obtain a revised Privacy Notice, I need to send a written request for a revised Privacy Notice to the office of the Practice at the following address: 501 S. Main St., Old Forge, PA 18518, Attention: Practice Compliance Director.
4. I understand and acknowledge that I have the right to request that the Practice restrict how my information is used or disclosed to carry out treatment, payment or healthcare operations. I understand and acknowledge that the Practice is not required to agree to restrictions requested by me, but if the Practice agrees to such a requested restriction it will be bound by that restriction until I notify it otherwise in writing.

**I request the following restrictions to be placed on the Practices use and/or disclosure of my health information (leave blank if no restrictions):**

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**I understand the foregoing provisions, and I wish to sign this Acknowledgement authorizing the use of my personally identifiable health information for the purposes of treatment, payment for treatment and healthcare operations.**

**Physical Therapy Associates of Northeast Pennsylvania, Inc.**  
**501 S. Main Street**  
**Old Forge, PA 18518**

Notice of Protected Health Information Practices

This Notice Describes how Medical Information About You may be  
Used and Disclosed and How You Can Get Access to This Information.  
Please Review It Carefully.

**Purpose of Notice**

Under the federal health care privacy regulations pertaining to the Health Insurance Portability and Accountability Act of 1996 set forth at 45 CFR § 160.101 et seq. (the "Privacy Regulations"), Physical Therapy Associates of Northeast Pennsylvania Inc. ("the Practice") is required to protect the privacy of your individually identifiable health information, which includes information about your health history, symptoms, test results, diagnoses, treatment, and claims and payment history. We are also required to provide you with this Notice of Protected Health Information Practices regarding our legal duties, policies and procedures to protect and maintain the privacy of your health information ("the Notice"). We will not use or disclose your health information except as provided for in this Notice. However, we reserve the right to change the terms of this Notice and make new notice provisions for all your health information that we maintain.

**PERMITTED USES AND DISCLOSURES OF YOUR HEALTH INFORMATION**

1. **Uses and Disclosures with Patient Consent:** Under the Privacy Regulations, after having made good faith efforts to obtain your acknowledgement of receipt of this Notice, we are permitted to use and disclose your health information for the following purposes:
  - a. **Treatment.** We are permitted to use your health information in the provision and coordination of your health care. We may disclose information contained in your medical record to your primary health care provider, consulting providers, and to other health care personnel who have a need for such information for your care and treatment. For example, your physical therapist may disclose your health information when consulting with a physician regarding your medical condition.
  - b. **Payment.** We are permitted to use your health information for the purposes of determining coverage, billing, claims management, medical data processing and reimbursement. This information may be released to an insurance company, third party payor or other authorized entities involved in the payment of your medical bill and may include copies or portions of your medical record which are necessary for payment of your account. For example, a bill sent to your insurance company may include information that identifies you, your diagnosis, and the procedures and supplies used in your treatment.
  - c. **Health Care Operations.** We are permitted to use and disclose your health information during the Practice's routine health care operations, including, but not limited to, quality assurance, utilization reviews, medical reviews, auditing, accreditation, certification, licensing or credentialing activities and for education purposes.
2. **Uses and Disclosures With Patient Authorization.** Under the Privacy Regulations, we can use and disclose your health information for purposes other than treatment, payment or health care operations with your written authorization. For example, with your authorization we can provide your name and medical condition to companies who might be able to provide you useful items or services. Under the Privacy Regulations, you may revoke your authorization; however, such revocation will not have any effect on uses or disclosures of your health information prior to our receipt of the revocation.
3. **Uses and Disclosures With Patient Opportunity to Verbally Agree or Object.** Under the Privacy Regulations, we are permitted to disclose your health information without your written consent or authorization to a family member, a close personal friend or any other person identified by you. If the information is directly relevant to that person's involvement in your care or treatment. You must be notified in advance of the use or disclosure and have the opportunity to verbally agree or object.
4. **Uses and Disclosures Without an Acknowledgement, Authorization or Opportunity to Verbally Agree or Object.** Under the Privacy Regulations, we are permitted to use or disclose your health information without your consent, authorization or the opportunity to verbally agree or object with regard to the following:
  - a. **Uses and Disclosures Required by Law.** We will disclose your health information when required to do so by law.
  - b. **Public Health Activities.** We may disclose your health information for public health reporting, reporting of communicable diseases and vital statistics and similar other circumstances.
  - c. **Abuse and Neglect.** We may disclose your health information if we have a reasonable belief of abuse, neglect or domestic violence.
  - d. **Regulatory Agencies.** We may disclose your health information to a health care oversight agency for activities authorized by law, including, but not limited to, licensure, certification, audits, investigations and inspections. These activities are necessary for the government and certain private health oversight agencies to monitor the health care system, government programs and compliance with civil rights.
  - e. **Judicial and Administrative Proceedings.** We may disclose health information in judicial and administrative proceedings, as well as in response to an order of a court, administrative tribunal, or in response to a subpoena, summons, warrant, discovery request or similar legal request.
  - f. **Law Enforcement Purposes.** We may disclose your health information to law enforcement officials when required to do so by law.
  - g. **Coroners, Medical Examiners, Funeral Directors.** We may disclose your health information to a coroner or medical examiner. This may be necessary, for example, to determine a cause of death. We may also disclose your health information to funeral directors, as necessary, to carry out their duties.
  - h. **Research.** Under certain circumstances, we may disclose your health information to researchers when their clinical research study has been approved by an institutional review board that has reviewed the research proposal and provided that certain safeguards are in place to ensure the privacy and protection of your health information.
  - i. **Threats to Health and Safety.** We may use or disclose your health information if we believe, in good faith, the use or disclosure is necessary to prevent or lessen a serious or imminent threat to the health or safety of a person or the public.
  - j. **Military/Veterans.** If you are a member of the armed forces, we may disclose your health information as required by military command authorities.
  - k. **Workers' Compensation.** We may disclose your health information to the extent necessary to comply with laws relating to workers' compensation or other similar programs.
  - l. **Marketing.** We may use or disclose your health information to make a marketing communication to you, if such communication is conducted face to face, concerns products or services of nominal value, or identifies us as the communicating party and that we will receive remuneration for making the communication and, where required by the Privacy Regulations, instructions describing how you may verbally object to receiving future communications.

- m. **Appointment Reminders.** We may use or disclose your health information to remind you of an appointment for treatment and medical care at our practice.
  - n. **Other Uses and Disclosures.** In addition to the reasons outlined above, we may use and disclose your health information for other purposes permitted by the Privacy Regulations.
5. **Uses and Disclosures to Business Associates.** With an acknowledgement or a proper authorization, we are permitted to disclose your health information to Business Associates and to allow Business Associates to receive your health information on our behalf. A Business Associate is defined under the Privacy Regulations as an individual or entity under contract with us to perform or assist us in a function or activity which requires the use of your health information. Examples of business associates include, but are not limited to, consultants, accountants, lawyers, medical transcriptionists and third party billing companies. We require all Business Associates to protect the confidentiality of your health information.

## **PATIENT RIGHTS**

Although your medical record is our property, you have the following rights concerning your medical record and health information:

1. **Right to Request Restrictions on the Use and Disclosure of Your Health Information.** You have the right to request restrictions on the use and disclosure of your health information for treatment, payment and health care operations. However, we are not required to agree with such a request. If, however, we agree to the requested restriction, it is binding to us.
2. **Right to Inspect and Copy Your Health Information.** You have the right to inspect and copy your own health information upon request. However, we are not required to provide you access to all the health information that we maintain. For example, this right does not extend to psychotherapy notes, information compiled in reasonable anticipation of, or for use in, a civil, criminal or administrative proceeding, or subject to or exempt from Clinical Laboratory Improvements Amendments of 1988. Access may also be denied if disclosure would reasonably endanger you or another person.
3. **Right to Verbally Object.** You have the right to verbally object to certain disclosures that are routinely made for treatment, payment or healthcare operations or for other purposes without an Authorization. For example, we are required to give you an opportunity to object to the sharing of your health information with a person or family member accompanying you for treatment.
4. **Right to Seek an Amendment of Your Health Information.** You have the right to request an amendment of your health information. If we disagree with the requested amendment, we will permit you to include a statement in the record. Moreover, we will provide you with a written explanation of the reasons for the denial and the procedures for filing appropriate complaints and appeals.
5. **Right to Accounting of Disclosure of Your Health Information.** You have the right to receive an accounting of disclosures made by us of your health information within six (6) years prior to the date of your request; provided, however that we need not provide an accounting for any information disclosed prior to April 14, 2003. The accounting will not include disclosures related to treatment, payment or health care operations, disclosures made to you, disclosures made pursuant to a validly executed authorization, disclosures permitted by the Privacy Regulations, disclosures to persons involved in your care, or disclosures that occurred prior to the April 14, 2003 compliance deadline under the Privacy Regulations. The accounting of disclosures shall include the date of each disclosure, name and address of the person or organization who received your health information, a brief description of the information disclosed, and the purpose for the disclosure.
6. **Right to Confidential Communications.** You have the right to receive confidential communications of your health information by alternative means or alternative locations. For example, you may request that we only contact you at work or by mail.
7. **Right to Revoke Your Authorization.** You have the right to revoke a validly executed authorization for the use or disclosure of your health information. However, such revocation will not have any effect of uses or disclosures prior to the receipt of the revocation.
8. **Right to Receive Copy of the Notice.** You have the right to receive a copy of the Notice.

### **Contact Information and How to Report a Privacy Rights Violation**

If you have questions and would like additional information regarding the uses and disclosures of your health information, you may contact (Compliance Officer) at 1-877-782-7762. Moreover, the Practice has established an internal complaint process for reporting privacy rights violations. If you believe that your privacy rights have been violated, you may file a complaint with us or the Secretary of the Department of Health and Human Services at 200 Independence Avenue, S.W., Washington, D.C. 20201. To file a complaint with us, please contact (Compliance Officer) at 1-877-782-7762. All complaints must be submitted to the Practice in writing at 501 S. Main Street, Old Forge, PA 18518. There will be no retaliation for filing a complaint.

### **Effective Date**

The effective date of the Notice is April 14, 2003.

**Physical Therapy Associates of NEPA  
Old Forge/Hamlin/Peckville**

BY SIGNING THIS FORM, I ACKNOWLEDGE THAT I HAVE REVIEWED AN EXECUTED COPY OF THIS ACKNOWLEDGEMENT AND A COPY OF THE PRACTICE'S POLICY NOTICE AND AGREE TO THE PRACTICE'S USE AND DISCLOSURE OF MY PROTECTED HEALTH INFORMATION FOR TREATMENT, PAYMENT AND HEALTHCARE OPERATIONS.

\_\_\_\_\_  
Signature of Patient or Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (printed)

\_\_\_\_\_  
Patient Date of Birth

\_\_\_\_\_  
Patient SS#

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Physical Therapy Assoc. of NEPA is permitted to share information regarding my treatment to the following:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient

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*To be completed by the Practice*

*The requested restrictions on the use and/or disclosure of the patient's health information set forth above are:*

\_\_\_\_\_ Accepted \_\_\_\_\_ Declined \_\_\_\_\_ Not Applicable

\_\_\_\_\_  
Signature of Authorized Practice Representative

\_\_\_\_\_  
Date